

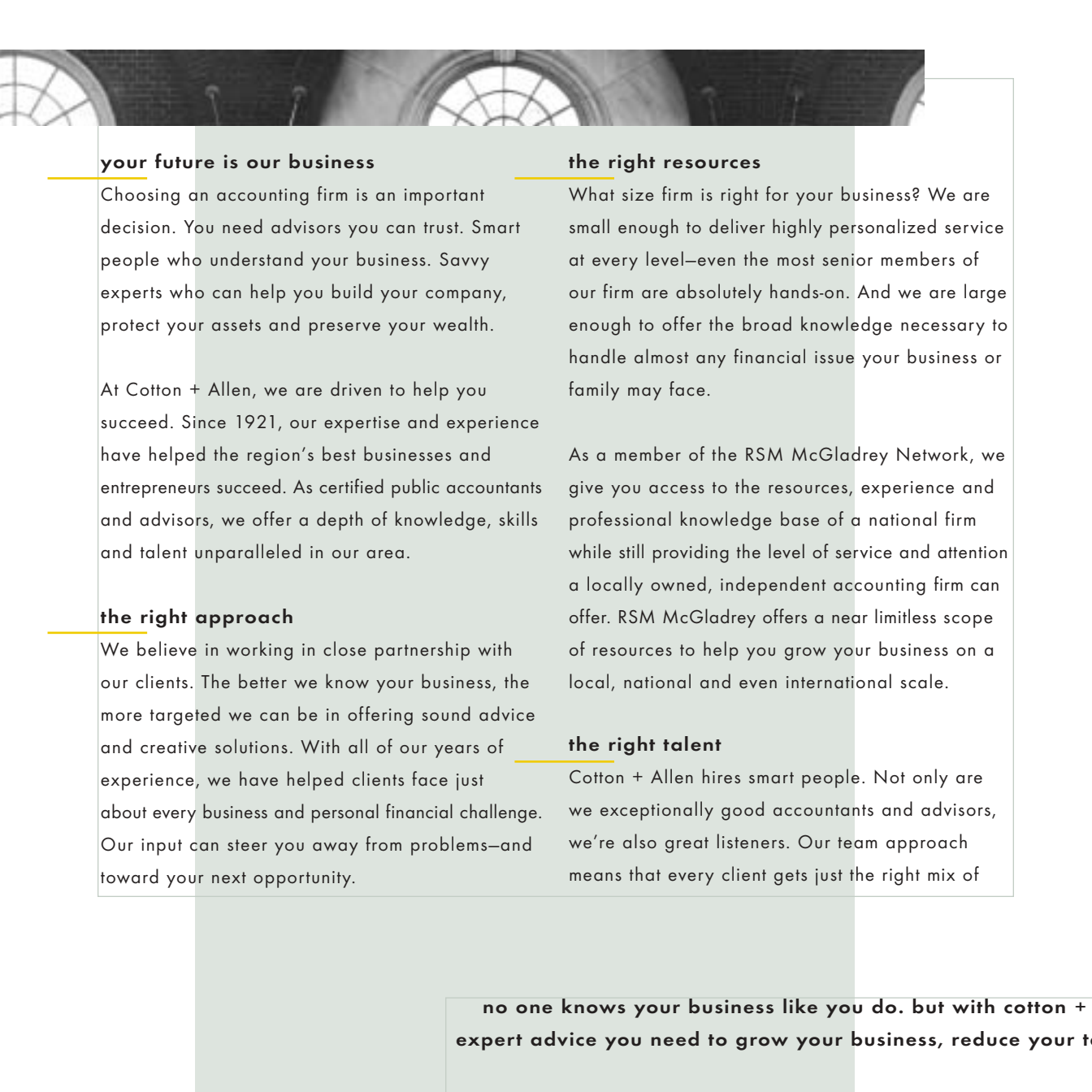


firm profile

cotton
+ allen



the legacy continues



your future is our business

Choosing an accounting firm is an important decision. You need advisors you can trust. Smart people who understand your business. Savvy experts who can help you build your company, protect your assets and preserve your wealth.

At Cotton + Allen, we are driven to help you succeed. Since 1921, our expertise and experience have helped the region's best businesses and entrepreneurs succeed. As certified public accountants and advisors, we offer a depth of knowledge, skills and talent unparalleled in our area.

the right approach

We believe in working in close partnership with our clients. The better we know your business, the more targeted we can be in offering sound advice and creative solutions. With all of our years of experience, we have helped clients face just about every business and personal financial challenge. Our input can steer you away from problems—and toward your next opportunity.

the right resources

What size firm is right for your business? We are small enough to deliver highly personalized service at every level—even the most senior members of our firm are absolutely hands-on. And we are large enough to offer the broad knowledge necessary to handle almost any financial issue your business or family may face.

As a member of the RSM McGladrey Network, we give you access to the resources, experience and professional knowledge base of a national firm while still providing the level of service and attention a locally owned, independent accounting firm can offer. RSM McGladrey offers a near limitless scope of resources to help you grow your business on a local, national and even international scale.

the right talent

Cotton + Allen hires smart people. Not only are we exceptionally good accountants and advisors, we're also great listeners. Our team approach means that every client gets just the right mix of

no one knows your business like you do. but with cotton + allen's expert advice you need to grow your business, reduce your tax

skills drawn from all areas of our firm. Our technical talents extend beyond traditional accounting and tax work to a broad range of disciplines. We deliver precision you can depend on and clarity you can bank on.

the right priorities

Of course our clients come first. But as a firm, we are very committed to improving the quality of life in the Louisville area. Our people make a difference. We have always recognized the importance of community involvement and we encourage our employees' volunteer efforts in local organizations. Cotton + Allen is represented on a number of community boards, and our firm lends its financial support to a variety of area charities.

Cotton + Allen is a charter member of Greater Louisville, Inc—The Metro Chamber of Commerce and a founder of GLI's Private 100. We have been honored to win the Work/Life Alliance Award from GLI many

times, recognizing our firm as one of the most family-friendly places to work.

**innovation.
dedication.
experience.
the legacy
continues.**

Cotton + Allen is a full-service accounting and advisory firm serving the

region since 1921. As trusted advisors to our clients, our talents extend beyond traditional tax and accounting work to include a broad range of disciplines that address business and financial needs today and in the future.



Awarded honors for outstanding historic preservation, our business home in downtown Louisville's First Trust Centre is a testament to our firm's legacy.

allan as your trusted advisors, you can count on getting the tax burden and preserve what you've worked so hard to build.

the right services

Cotton + Allen is a full-service accounting and advisory firm. We provide a range of services to meet your needs now and in the future:

audits, reviews + compilations

bookkeeping

budgeting + forecasting

business acquisition + disposition

business advice + planning

business valuation

employee benefit plans

estate + gift tax planning

financial planning + wealth management

information technology consulting

litigation support

outsourcing in accounting + tax

retirement plan design + administration

succession planning

tax planning + strategies

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a member of the rsm mcgladrey network

